

CALIFORNIA SECRETARY OF STATE STATEWIDE INITIATIVE GUIDE

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Statewide Initiative Guide

Preface

The Secretary of State has prepared this Statewide Initiative Guide, as required by Elections Code section 9018, to provide an understanding of the procedures and requirements for preparing and circulating initiatives, for filing sections of the petition, and describing the procedure of verifying signatures on the petition. This Guide is for general information only and does not have the force and effect of law, regulation, or rule. In case of conflict, the law, regulation, or rule will apply. Interested persons should obtain the most up-to-date information available because of possible changes in law or procedure since the publication of this Guide.

Background and History of the Initiative Process

In a special election held on October 10, 1911, California became the 10th state to adopt the initiative process. That year, Governor Hiram Johnson began his term by promising to give citizens a tool they could use to adopt laws and constitutional amendments without the support of the Governor or the Legislature. The new Legislature put a package of constitutional amendments on the ballot that placed more control of California politics directly into the hands of the people. This package included the ability to recall elected officials, the right to repeal laws by referendum, and the ability to enact state laws by initiative.

The initiative is the power of the people of California to propose statutes and to propose amendments to the California Constitution. (Cal. Const., art. II, § 8(a).) Generally, any matter that is a proper subject of legislation can become an initiative measure; however, no initiative measure addressing more than one subject area may be submitted to the voters or have any effect. (Cal. Const., art. II, §§ 8(d).) An initiative measure is placed on the ballot after its proponents successfully satisfy the requirements described in this Guide and it is qualified by the Secretary of State on the 131st day before a statewide general election.

For historical information regarding initiative measures, please refer to *The History of California Initiatives*, which is produced by the Secretary of State, and can be found on our website at <u>https://www.sos.ca.gov/elections/ballot-measures/resources-and-historical-information/history-california-initiatives/.</u> For current information about proposed initiative measures that are in circulation or initiative measures eligible for the next statewide ballot, please refer to our website at <u>http://www.sos.ca.gov/elections/ballot-measures/initiative-and-referendum-status/</u> or contact the Elections Division at (916) 657-2166.

Please note: This Guide is intended for statewide initiative measures only. For information regarding the qualification of local initiative measures, please contact your local elections official.

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Step One - Writing the Proposed Initiative Measure

The first step in the process of qualifying an initiative measure is to write the text of the proposed law.

Proponent(s) may seek the assistance of their own private counsel to help draft the text of the proposed law, or they may choose to write the text themselves. The proposed initiative measure's proponent(s) may also obtain assistance from the Office of Legislative Counsel in drafting the language of the proposed law. Proponent(s) must submit a written request signed by 25 or more electors.¹ If the Legislative Counsel determines that there is a reasonable probability the proposed initiative measure will eventually be submitted to the voters, the Legislative Counsel will draft the proposed law. (Government Code § 10243.)

Additionally, the proponent(s) can request the Secretary of State to review the provisions of the proposed initiative measure after it is prepared and prior to its circulation. Upon this request, the Secretary of State will review the measure with respect to form and language clarity and will request and obtain a statement of fiscal impact from the Legislative Analyst's Office. (Government Code § 12172.)

For more information contact: Office of Legislative Counsel State Capitol, Room 3021 Sacramento, CA 95814 (916) 341-8000 / www.legislativecounsel.ca.gov

Secretary of State 1500 11th Street, 5th Floor Sacramento, CA 95814 (916) 657-2166 / <u>www.sos.ca.qov</u>

Step Two - Request for Circulating Title and Summary

Written Request, Fee, Statement, and Certificate

Once the proposed initiative measure has been written, the proponent(s) must submit a draft of the proposed initiative measure to the Attorney General with a written request that a circulating title and summary of the chief purpose and points of the proposed initiative measure be prepared. (Elections Code § 9001(a),(d).) At the time of submitting the draft to the Attorney General, the proponent(s) must pay a fee of \$2,000. The \$2,000 fee is placed in a trust fund in the Office of the State Treasurer and is refunded if the initiative measure qualifies for the ballot within two years after the summary has been issued to the proponent(s). If the proposed initiative measure fails to qualify within that period, the fee is put into the General Fund of the State. (Elections Code § 9001(c).)

At the time the request for a circulating title and summary is submitted, each and every proponent must provide public contact information and an original signed certification that reads as follows (Elections Code § 9001(b).)

¹An elector is a person who is a U.S. Citizen 18 years of age or older and is a resident of an election precinct in

California on or before the day of an election. (Elections Code § 321.)

I, _____, declare under penalty of perjury that I am a citizen of the United States, 18 years of age or older, and a resident of _____County, California.

Additionally, at the time the request for a circulating title and summary is submitted, the proponent(s) must also execute and submit a signed statement that reads as follows (Elections Code § 9608):

I, ______, acknowledge that it is a misdemeanor under state law (Section 18650 of the Elections Code) to knowingly or willfully allow the signatures on an initiative petition to be used for any purpose other than qualification of the proposed measure for the ballot. I certify that I will not knowingly or willfully allow the signatures for this initiative to be used for any purpose other than qualification of the measure for the ballot.

(Signature o	f Proponent)
Dated this _	day of , 20

This statement shall be kept on file at the Attorney General's Office for not less than eight months after the certification of the results of the election for which the measure qualified or, if the measure did not qualify, eight months after the deadline for submission of the petition to elections officials. (Elections Code § 9608(b).)

Once a request for a circulating title and summary has been submitted, the Attorney General's Office will post the text of the proposed initiative measure on their website and facilitate a 30-day public review process during which any member of the public may submit written public comments to the Attorney General's Office via their website. The Attorney General's Office will provide any written public comments received during the public review period to the proponent(s). (Elections Code § 9002(a).)

During the public review period, amendments signed by all of the proponent(s) may be submitted to the Attorney General's Office. Any amendments to the proposed initiative measure must be reasonably germane to the theme, purpose, or subject of the initiative measure as originally proposed. An amendment shall not be accepted more than five days after the public review period is concluded. (Elections Code § 9002(b).)

For more information contact:

Office of the Attorney General ATTN: Initiative Coordinator P.O. Box 944255 Sacramento, CA 94244-2550 (916) 210-6062 / www.oag.ca.gov

Circulating Title and Summary and Fiscal Estimate or Opinion

Upon receipt of the fee and request, and after the public review period, the Attorney General will prepare a circulating title and summary, which will be the official summary of the proposed initiative measure. (Elections Code § 9004(a).)

The Attorney General, in preparing a circulating title and summary shall in boldface print, include either the estimate of the amount of any increase or decrease in revenues or costs to the state or local government or an opinion as to whether or not a substantial net change in state or local finances would result. (Elections Code § 9005(a).) The Department of Finance and the Legislative Analyst are required to jointly prepare this estimate within 50 days of the date of receipt of the proposed initiative measure by the Attorney General. If, in the opinion of both the Department of Finance and the Legislative Analyst, a reasonable estimate of the net impact of the proposed initiative measure cannot be prepared within the 50-day period, the Department of Finance and the Legislative Analyst shall, within the 50-day period, give the Attorney General their opinion as to whether or not a substantial net change in state or local finances would result if the proposed initiative measure is adopted. (Elections Code §§ 9005(b),(c).)

The Attorney General shall provide a copy of the circulating title and summary and its unique numeric identifier to the Secretary of State and the proponent(s) within 15 days after receipt of the fiscal estimate or opinion prepared by the Department of Finance and the Legislative Analyst. (Elections Code § 9004(b).) The date the copy is delivered or mailed to the proponent(s) is the "official summary date." (Elections Code §§ 336, 9004(b).)

When the official circulating title and summary is complete, the Attorney General will send it and the text of the measure to the Senate and the Assembly. The Legislature may conduct public hearings on the proposed initiative measure, but cannot amend it or prevent it from appearing on the ballot. (Elections Code § 9007.)

Official Summary Date

The official summary date, the date the circulating title and summary is sent to the proponent(s) by the Attorney General, is the date the Secretary of State uses to calculate calendar deadlines provided to the proponent(s) and elections officials. (Elections Code §§ 336, 9004.) **No petition may be circulated prior to the official summary date.** (Elections Code § 9014.)

Step Three – Format of Petitions

The format for the initiative petition is specified by law. County elections officials will not accept or file petitions which do not comply with the Elections Code. (Elections Code § 9015.) A petition may have several sections. Each section of the petition must contain the Attorney General's circulating title and summary and the full text of the proposed initiative measure. (Elections Code § 9012.) The Attorney General's circulating title and summary shall be in at least 12-point Roman boldface type and the full text of the proposed initiative measure shall be in at least 8-point type. Each page on which signatures are to appear must contain a copy of the Attorney General's circulating title and summary and the unique numeric identifier provided by the Attorney General. (Elections Code §§ 9008, 9009, 9012.)

Heading

The heading of each section of a proposed initiative petition shall be in substantially the following form and must be printed in 12-point or larger Roman boldface type (Elections Code §§ 9008, 9009):

"Initiative Measure to Be Submitted Directly to the Voters"

Circulating Title and Summary

Immediately after the heading insert the following statement:

"The Attorney General of California has prepared the following circulating title and summary of the chief purpose and points of the proposed measure:"

Next, include the unique numeric identifier provided by the Attorney General and the circulating title and summary prepared by the Attorney General. The unique numeric identifier and title and summary must also be printed across the top of each page of the petition whereon signatures are to appear in 12-point or larger Roman boldface type. (Elections Code §§ 9008, 9009.)

Text of the Proposed Initiative Measure

The text of the proposed initiative measure must be inserted immediately following the unique numeric identifier and circulating title and summary prepared by the Attorney General, preceded by the following statement (Elections Code §§ 9008, 9009):

"To the Honorable Secretary of State of California

We, the undersigned, registered, qualified voters of California, residents of ______ County (or City and County), hereby propose amendments to [(the Constitution of California) (the ______ Code, relating to ______)] and petition the Secretary of State to submit the same to the voters of California for their adoption or rejection at the next succeeding general election or at any special statewide election held prior to that general election or as otherwise provided by law. The proposed [(constitutional) (statutory)] amendments read as follows:"

[Insert full circulating title and summary and text of the measure.]

Signature Section

Above the portion of the petition where voters are to sign, a notice in 12-point type must appear containing the following statements (Elections Code § 101):

"NOTICE TO THE PUBLIC

THIS PETITION MAY BE CIRCULATED BY A PAID SIGNATURE GATHERER OR A VOLUNTEER. YOU HAVE THE RIGHT TO ASK.

THE PROPONENTS OF THIS PROPOSED INITIATIVE MEASURE HAVE THE RIGHT TO WITHDRAW THIS PETITION AT ANY TIME BEFORE THE MEASURE QUALIFIES FOR THE BALLOT."

The petition must have room for the signature of each petition signer as well as his or her printed name, residence address, and city or unincorporated community name. Signature spaces must be consecutively numbered commencing with the number 1 for each petition section. A minimum one-inch space shall be left at the top of each page and after each name for use by the county elections official. (Elections Code §§ 100, 9013.)

Pursuant to the California Supreme Court's decision in *Assembly* v. *Deukmejian* (1982) 30 Cal.3d 638, 180 Cal.Rptr. 297, the petition form must direct signers to include their "residence address" rather than "address as registered" or other address. Each section of the petition must also contain the name of the county (or city and county) in which it was circulated. Each section shall be circulated among voters of only one county. See Appendix D for a sample petition.

Step Four – Circulating Petitions and Gathering Signatures

Calendar

Based on the official summary date, the Secretary of State will prepare a calendar of filing deadlines. The Secretary of State will send a copy of the calendar to the proponent(s) and the county elections officials within one business day of receiving the circulating title and summary from the Attorney General's Office. (Elections Code § 9004(c).)

Circulation Period

Proponents are allowed a maximum of 180 days, from the official summary date, to circulate petitions, collect signatures, and file petitions with county election officials. (Elections Code § 9014.) However, the initiative measure must be certified for the ballot at least **131 days** before the next general election at which it is to be submitted to the voters. (Elections Code § 9016; Cal. Const., art. II, § 8(c).) As a result, proponent(s) may want to shorten the 180-day circulation period in order to ensure that the proposed initiative measure is certified for the ballot at least 131 days before the next general election.

Required Number of Signatures

In order to qualify for the ballot, the initiative petition must be signed by a specified number of registered voters depending on the type of proposed initiative measure submitted.

Initiative Statute: Petitions proposing initiative statutes must be signed by registered voters. The number of signatures must be equal to at least 5% of the total votes cast for the office of Governor at the last gubernatorial election. (Cal. Const., art. II, § 8(b); Elections Code § 9035.) The total number of signatures required for initiative statutes is **623,212**.

Initiative Constitutional Amendment: Petitions proposing initiative constitutional amendments must be signed by registered voters. The number of signatures must be equal to at least 8% of the total votes cast for the office of Governor at the last gubernatorial election. (Cal. Const., art. II, § 8(b); Elections Code § 9035.) The total number of signatures required for such petitions is **997,139**.

Once proponents have gathered 25% of the number of signatures required (155,803 for an initiative statute and 249,285 for an initiative constitutional amendment) proponents(s) must immediately certify they have done so under penalty of perjury to the Secretary of State. (Elections Code § 9034(a).) Upon receipt of the certification, the Secretary of State will provide copies of the proposed initiative measure and the circulating title and summary to the Senate

and the Assembly. Each house is required to assign the proposed initiative measure to its appropriate committees and hold joint public hearings, at least **131 days** before the date of the election at which the measure is to be voted on. (Elections Code § 9034(b).) However, the Legislature cannot amend the proposed initiative measure or prevent it from appearing on the ballot. (Elections Code § 9034(c).) See Appendix E for an example of the certification to be sent from the proponent(s) to the Secretary of State.

Referendum

Pursuant to article II, section 9, of the California Constitution, the referendum is the power of the electors to approve or reject statutes enacted by the Legislature. However, the referendum cannot be used on urgency statutes, statutes calling elections, or statutes providing for tax levies or appropriations for current expenses of the State.

Referenda on the ballot are not as common as initiative measures. The signature requirements are the same for a referendum as an initiative statute—at least 5% of the total votes cast for the office of Governor at the last gubernatorial election. The total number of signatures required to qualify a referendum is **623,212**. However, the referendum circulation calendar, verification, timing, and form of the petition have different requirements. For example on the timing, a proponent only has 90 days from the date of the enactment of a bill (or in the case of a redistricting map, the date a final map is certified to the Secretary of State) to request and receive a circulating title and summary from the Attorney General (Elections Code § 9006(b) allows 10 days for the preparation of the circulating title and summary), circulate petitions, gather the required number of valid signatures, and file the petitions with the county elections officials.

For more referendum information, you can go to the following page entitled, Referendum <u>www.sos.ca.gov/elections/ballot-measures/referendum/</u>.

Summary of Initiative and Referendum Signature Requirements for Statewide General Elections 2020-2022:

Total Votes Cast for Governor in 2018	Initiative Statute: 5%	Initiative Constitutional Amendment: 8%	Referendum: 5%
12,464,235	623,212	997,139	623,212

Declaration of Circulator

A circulator of a state initiative must be 18 years of age or older. Each section shall have attached thereto a declaration by the circulator of the petition setting forth, in the circulator's own hand, the following (Elections Code §§ 102,104, 9022):

- The printed name of the circulator.
- The residence address of the circulator, giving street and number, or if no street or number exists, adequate designation of residence so that the location may be readily ascertained.
- The dates between which all the signatures affixed to the petition were obtained.

Each declaration submitted pursuant to this section shall also set forth the following (Elections Code §§ 104, 9022):

• That the circulator is 18 years of age or older.

- That the circulator circulated the petition section and witnessed the appended signatures being written.
- That according to the best information and belief of the circulator, each signature is the genuine signature of the person whose name it purports to be.
- That the declaration is true and correct under penalty of perjury under the laws of the State of California.

The declaration must be signed under penalty of perjury. The declaration does not need to be sworn before a notary public or other officer authorized to administer oaths, but must include the circulator's signature, date, and place of signing preceding the circulator's signature. (Elections Code §§ 104, 9022; Code Civ. Proc. § 2015.5.)

Petition Circulators

The proponent(s) of a proposed initiative measure are required to ensure that any person, company, or other organization who solicits signatures to qualify the initiative measure, whether they are paid or volunteer, receives instruction on the requirements and prohibitions imposed by state law with respect to the circulation of petitions and the gathering of signatures. Such instructions must emphasize the prohibition of the use of signatures on an initiative petition for a purpose other than qualification of the proposed measure for the ballot. (Elections Code § 9607.)

The petition may be circulated by a number of individuals carrying separate, identical parts of the petition called sections. Each petition circulator who obtains signatures must complete the attached declaration to the petition. Preprinted dates or generalized dates, other than the particular range of dates during which the petition section was actually circulated, are not allowed. (*Assembly* v. *Deukmejian* (1982) 30 Cal.3d 638, 180 Cal.Rptr. 297.)

Prior to allowing a person to circulate an initiative petition for signatures, **the person, company official, or other organizational officer who is in charge of signature gathering shall execute and submit** to the proponent(s) a signed statement that reads as follows (Elections Code § 9609):

I,_____, acknowledge that it is a misdemeanor under state law (Section 18650 of the Elections Code) to knowingly or willfully allow the signatures on an initiative petition to be used for any purpose other than qualification of the proposed measure for the ballot. I certify that I will not knowingly or willfully allow the signatures for this initiative to be used for any purpose other than qualification of the measure for the ballot.

(Signature of C	Official)
Dated this	day of

This statement shall be kept on file by the proponent(s) for not less than eight months after the certification of the results of the election for which the petition qualified or, if the measure did not qualify, eight months after the deadline for submission of the petition to elections officials. (Elections Code § 9609(b).)

In addition, **all paid circulators shall execute and submit** to the person, company official, or other organizational officer who is in charge of signature gathering a signed statement, prior to soliciting signatures on an initiative petition, that reads as follows (Elections Code § 9610):

I,_____, acknowledge that it is a misdemeanor under state law (Section 18650 of the Elections Code) to knowingly or willfully allow the signatures on an initiative petition to be used for any purpose other than qualification of the proposed measure for the ballot. I certify that I will not knowingly or willfully allow the signatures for this initiative to be used for any purpose other than qualification of the measure for the ballot.

(Signature	of Circulator)
Dated this	day of , 20

This statement shall be kept on file by the person, company official, or other organizational officer who is in charge of signature gathering for not less than eight months after the certification of the results of the election for which the petition qualified or, if the measure did not qualify, eight months after the deadline for submission of the petition to elections officials. Unpaid circulators do not need to provide a signed statement. (Elections Code §§ 9610(b), (c).)

Petition Signatures

Only persons who are registered, qualified voters at the time of signing are entitled to sign the petition. A person can only sign a petition that is being circulated in his or her county of registration. If a petition circulator is a registered voter, he or she may sign the petition he or she is circulating. (Elections Code §§ 106, 9020, 9021.) Each signer must personally place on the petition his or her signature, printed name, residence address (or physical description of the location if there is no street address), and the name of the incorporated city or unincorporated community. (Elections Code § 100.) None of the above may be preprinted on the petition. Each signer may sign an initiative petition only once. (Elections Code § 18612.)

Withdrawal of Signatures

Any voter who has signed an initiative petition may withdraw his or her name by filing a written request for the withdrawal with the appropriate county elections official prior to the date the petition is filed by the proponent(s). (Elections Code §§ 103, 9602.)

Withdrawal of Initiative Measure

The proponent(s) of an initiative may withdraw their measure at any time before the initiative qualifies for the ballot on the 131st day before the general statewide election. (Elections Code §§ 9033, 9604.)

Criminal Penalties

The Elections Code imposes certain criminal penalties for abuses related to the circulation of initiative petitions. It prohibits circulators from misrepresenting the purpose or contents of the petition to potential petition signers, intentionally making a false statement in response to a

voter's inquiry as to whether the circulator is a paid signature gatherer or a volunteer, and from refusing to allow prospective signers to read the proposed initiative measure or petition or Attorney General's summary. (Elections Code §§ 18600 - 18602.) No person may offer or give payment or anything of value to another in exchange for signing an initiative petition. (Elections Code § 18603.) The Code also makes circulators, signers, and others criminally liable for signing or soliciting to sign false, forged, fictitious, or ineligible signatures and names. (Elections Code §§ 18610 - 18614.) The law provides criminal penalties for persons, including public officials, companies, organizations, or organizational officers, who make false affidavits concerning an initiative, referendum, or recall petition. Criminal penalties may be issued if one knowingly directs an affiant to make a false affidavit or if one knows or reasonably should have known that an affiant has made a false affidavit. (Elections Code §§ 18660, 18661.)

Circulating petitions is prohibited within 100 feet of a polling place, an elections official's office on election day, or at any time that a voter is casting a ballot. (Elections Code § 18370(a).) The law prohibits any person from soliciting or obtaining money or anything of value to aid in unlawfully stopping circulation or the filing of a proposed initiative measure or for withdrawing a proposed initiative measure after filing it with an elections official. (Elections Code §§ 18620 -18622.) The law also prohibits any person from stealing petitions and from threatening petition circulators or circulators' relatives with the intent to dissuade them from circulating the petition. (Elections Code §§ 18630, 18631.) Any person who is paid by the proponent(s) to obtain signatures on any initiative petition is subject to severe penalties for failing to surrender the petition to the proponent(s) for filing. (Elections Code § 18640.)

It should be noted that the petition or list of signatures may be used for no purpose other than the qualification of the initiative measure. (Elections Code § 18650.) This requirement prohibits using the names and addresses on petition sections for a mailing list for fundraising or other purposes.

Step Five – Turning in Signatures

Once the requisite number of signatures has been collected, the petition is filed with the appropriate county elections official(s). Petitions may be submitted in sections; however, all the sections submitted in a single county must be filed at the same time and must contain signatures of registered voters in that particular county. Once filed, petitions may not be amended except by order of a court of competent jurisdiction. (Elections Code § 9030.)

To prevent unauthorized petitions from circulating, and unauthorized persons from filing petitions, only the proponent(s) of a proposed initiative measure, and persons authorized in writing by one or more of the proponents, may file initiative petitions. Any other petitions submitted will be disregarded by the county elections official of the county (or city and county) in which it was circulated. (Elections Code § 9032.)

Recommendations

In previous years, some proponents have experienced problems in submitting initiative petitions by the statutory deadline to qualify the initiative measure for a particular election. The proponent(s) are encouraged to begin the process as early as possible to ensure that all deadlines are met. The following points, previously mentioned in this Guide, should be emphasized:

• In addition to statutory deadlines, allowances must be made for transmittal of information since many of the time limitations begin when the proposed initiative measure is

received by the office and not when sent. Therefore, transmittal time could add several days to the process.

- The Legislative Analyst and the Department of Finance are allowed a total of 50 days from the date of receipt by the Attorney General of the proposed initiative measure in order to prepare a fiscal estimate or opinion.
- The Attorney General is then allowed 15 days after receipt of the fiscal estimate or opinion prepared by the Legislative Analyst and the Department of Finance to transmit a copy of the circulating title and summary.
- Proponent(s) have a maximum of 180 days from the official summary date to file the completed and signed petition sections with the appropriate county elections officials.
- An eligible initiative measure will be qualified by the Secretary of State on the 131st day prior to the next statewide general election unless the proposed initiative measure is withdrawn by the proponent(s).
- Please see Appendix A Suggested Deadlines to Qualify Initiatives, for an overview of suggested timelines and dates involved in qualifying an initiative for the November 3, 2020 Statewide General Election.

Chapter II Verification of Signatures

Raw Count

Within eight working days (excluding weekends and holidays) after the filing of the petition, the county elections officials will determine the total number of signatures on the petition sections submitted in their county and report the total to the Secretary of State. If the Secretary of State determines that the *raw count* of signatures on petitions submitted throughout the state lacks 100 percent of the signatures required*, the Secretary of State shall notify the proponent(s) and the county elections officials of the failure of the proposed initiative measure, and no further action will be taken on that petition. If the raw count equals 100 percent or more of the total number of signatures needed to qualify the initiative measure, the Secretary of State will immediately notify the county elections officials that a *random sample* will be necessary. (Elections Code § 9030(b),(c).)

Random Sample

If a random sample is necessary, within 30 working days of receipt of the Secretary of State's random sample notification, the county elections officials will verify the validity of the signatures filed with their office using a random sampling technique of verification. (Cal. Code Regs., tit. 2, § 20521.) The elections official is required to verify at least 500 signatures or three percent of the number of signatures filed in their county, whichever is greater. Counties receiving less than 500 petition signatures are required to verify all the signatures filed in their county. (Elections Code § 9030(d).)

Upon completion of a random sample, the county elections officials will immediately certify to the Secretary of State the number of valid signatures appearing on the petitions that were filed in their counties. (Elections Code § 9030(e).) The Secretary of State then applies a formula to determine the projected statewide total of valid signatures. (Elections Code § 9030; Cal. Code Regs., tit. 2, §§ 20530-20532, 20540.)

Under 95 Percent

If the total number of valid signatures is **less than 95 percent** of the number of signatures required to qualify the initiative measure, the proposed initiative measure fails to qualify for the ballot. The Secretary of State will generate a failure notice and mail a copy to the proponent(s) and county elections officials. (Elections Code § 9030(f).)

Over 110 Percent

If the number of valid signatures is **greater than 110 percent** of the required number of signatures, the Secretary of State will be able to certify that the initiative measure is qualified 131 days before the next general statewide election. (Elections Code §§ 9030(g), 9033.) Once the required number of signatures has been validated by county elections officials, making the proposed initiative measure eligible for qualification, the Secretary of State will immediately notify the proponents and county elections officials that signature verification be terminated. (Elections Code § 9033(a).)

*See signature requirements on page 5.

Between 95 Percent and 110 Percent

If the result of the random sample indicates that the number of valid signatures represents between **95 percent and 110 percent** of the required number of signatures to qualify the initiative measure for the ballot, the Secretary of State directs the county elections officials to verify every signature on the petition. This process is referred to as a *"full check."* (Elections Code § 9031(a).)

Full Check

If a full check is necessary, within 30 working days of receipt of the Secretary of State's full check notification, the county elections officials determine the total number of qualified signatures and transmit this information to the Secretary of State. If the proposed initiative measure fails to reach the required amount of valid signatures, the initiative fails to qualify for the ballot, and the Secretary of State must so notify the proponent(s) and county elections officials. (Elections Code § 9031.) If it is determined that the proposed initiative measure has the required amount of valid signatures, it is eligible for the next statewide general election ballot. (Elections Code § 9031(e).) For more details of the Full Check signature verification method, see Appendix A of the Guide.

Qualifying for the Ballot: Eligible vs. Qualified

Eligible for the Ballot

The proposed initiative measure is eligible for the ballot on the date the Secretary of State receives certificates from one or more of the county elections officials showing the petition has been signed by the requisite number of voters. (Elections Code § 9033(a).)

Once the proposed initiative measure is eligible for the ballot, the Secretary of State will notify the proponent(s) and each county elections official that the signature requirement has been met and signature verification can be terminated. (Elections Code § 9033(a).)

Proponents may withdraw the proposed initiative measure at any time prior to its qualification for the ballot on the 131st day before the next statewide general election. (Elections Code §§ 9033, 9604.)

Qualified for the Ballot

Once the petition signatures have been verified and the initiative is eligible for the ballot, the Secretary of State will issue a certificate of qualification on the 131st day before the statewide general election certifying that the initiative measure, as of that date, is qualified for the ballot. (Elections Code § 9033(b).)

Chapter IV Additional Information

Initiative Effective Date if Approved by Voters

An initiative measure approved by a majority vote takes effect the fifth day after the Secretary of State certifies the election results, unless the initiative measure provides otherwise. (Cal. Const., art. II, § 10(a).) If the provisions of two or more measures approved at the same election conflict, those of the measure receiving the highest affirmative vote shall prevail. (Cal. Const., art. II, § 10(b).) The Legislature may amend or repeal an initiative statute by another statute; however, any proposed statute becomes effective only when approved by the voters, unless the initiative statute permits amendment or repeal without voter approval. (Cal. Const., art. II, § 10(c).)

Preservation of Signatures

The county elections officials must preserve initiative petitions until eight months after the certification of the results of the election for which the initiative measure qualified or attempted to qualify for placement on the ballot. The petitions shall then be destroyed unless any of the following conditions are present: 1) the petition is evidence in a pending legal action or legal proceeding, 2) the elections official receives a written request from a governmental agency that the petition be preserved for use in an investigation regarding the petition, or 3) the proponents have commenced an examination of the petition in which case the petition shall be preserved for one year from the date the proponents last examined the petition. (Elections Code § 17200; Government Code § 6253.5.) As a general rule, initiative petitions, once filed with the county elections officials, are not public records and are not open to the general public for inspection. (Government Code § 6253.5.)

Chapter V Political Reform Act, Forming Committees and Reporting Requirements

Recipient Committees

Any person or combination of persons is considered to be a *"recipient committee"* if contributions totaling \$2,000 or more have been received in a calendar year. (Government Code § 82013(a).) A recipient committee becomes "qualified" and must file the original Statement of Organization (Form 410) with the Secretary of State's Political Reform Division within ten days of reaching the \$2,000 threshold. (Government Code § 84101(a).) In addition, recipient committees must also file a copy of the Statement of Organization with the local filing officer, if any, with whom it is required to file the originals of its campaign reports.

Qualified recipient committees are subject to a \$50 annual fee, payable within 15 days of filing the Statement of Organization (Form 410). After paying the initial fee, the committee must pay the fee, thereafter, on or before January 15 of each year, in every year that the committee remains active until the committee terminates. (Government Code § 84101.5.)

Use of Measure Committee Funds

Persons or committees receiving money for promoting or defeating an initiative, referendum, or recall petition, or any measure that has qualified for the ballot, must hold the money in trust and may spend the money only for the purpose for which it was entrusted to them. (Elections Code § 18680.)

Campaign Disclosure Form 460

The Recipient Committee Campaign Disclosure Statement (Form 460) is the proper disclosure form for use by all ballot measure committees in disclosing most of their financial activities.

Measure Committee Reporting Duties

Committees formed or existing primarily to support or oppose the qualification, passage, or defeat of a ballot measure and proponent(s) of a state ballot measure who control a committee formed to support the qualification, passage, or defeat of a state ballot measure must file semiannual statements, pre-election statements, quarterly ballot measure statements, and 24-hour online reports of contributions totaling \$1,000 or more, as well as 10-business-day reports of contributions totaling \$5,000 or more, when required. (Government Code §§ 84202.3, 84203, 84204, and 85309(d).)

Semi-annual Statements

Committees must file semi-annual statements for each half of every year, regardless of the amount of contributions or level of activity. The closing dates for reporting activity on such semi-annual statements are June 30 (with the report due July 31) and December 31 (with the report due January 31). (Government Code § 84200(a).)

Note: All state filers whose cumulative receipts or expenditures total \$25,000 or more are subject to electronic filing requirements. The period for calculating whether the committee has reached the cumulative \$25,000 electronic filing threshold began on January 1, 2000. For a committee that is subject to this title after January 1, 2000, the beginning date for calculating cumulative totals is the date that the committee is first subject to this title. (Government Code § 84605(a)(2).)

Pre-election Statements

Two pre-election statements must be filed during the six-month period prior to the election at which the measure will appear on the ballot. Reporting periods correspond to activity occurring from the ending date of the last reporting period (usually a semi-annual report) through 45 days before an election (with the report due 40 days before the election), and activity occurring from the ending date of the last reporting period (usually the first pre-election report) through 17 days before the election (with reports due 12 days before the election). (Government Code §§ 84200.5(a), 84200.8.)

Quarterly Ballot Measure Statements

Committees primarily formed to support or oppose the qualification, passage, or defeat of a ballot measure and proponents of a state ballot measure who control a committee formed to support the qualification, passage, or defeat of a state ballot measure are required to file quarterly ballot measure statements. However, quarterly statements are not required during any semi-annual period in which the committee is required to file pre-election statements. Following the election at which the measure is voted upon, such committees that do not terminate are only required to file semi-annual statements, unless they make contributions or expenditures to support or oppose the qualification or passage of another ballot measure, in which case they would have to file quarterly statements. (Government Code § 84202.3.)

10-Business Day and 24-Hour Reports

There are two types of expedited contribution reports that must be filed. Both must be filed electronically only. No paper copy of these electronic reports must be filed.

Each report is triggered by a distinct threshold of total contributions (\$5,000 or \$1,000) given and/or received during a distinct period of time (before or during the 90-day period before or on Election Day), and each has a distinct deadline for filing the report (10 business days, or 24 hours).

The first type of expedited contribution report (Form 497), required to be filed by electronic filers only (filers who have reached the \$25,000 threshold of activity requiring electronic filing of other reports), must be filed within 10 business days of the date on which a committee receives contributions totaling \$5,000 or more from a single source at any time during the year, **unless** the contribution or contributions are received during the 90 days before or on the Election Day when the measure appears on the ballot. During the 90-day period before or on Election Day, the second type of expedited reporting is required. (Government Code § 85309(d).)

The second type of expedited contribution report (also using the Form 497), required to be filed by all ballot measure committees listed on the upcoming election ballot, must be filed by the next business day of the date on which a committee receives contributions totaling \$1,000 or more from a single source 90 days before or on Election Day, **unless** the contribution is received on the Friday or weekend day before the Election Day, in which case it must be reported within 24 hours of the date on which a committee receives the contribution.

Contributions of \$1,000 or more in the aggregate that are made in connection with a candidate or another ballot measure being voted on in the upcoming election or that are made to a political party committee, also require the above second type of expedited report. Independent expenditures fall under the above second type of expedited report. (Government Code §§ 84203, 84204.)

Paid Spokesperson Reports

Committees are required to file Paid Spokesperson reports (Form 511) within 10 days of making payments to individuals to appear in advertisements that support or oppose the qualification, passage or defeat of a ballot measure, if the individual is paid \$5,000 or more to appear in the ad, **or** the individual is paid any amount of money to appear in an ad that states or suggests the individual is a member of an occupation that requires licensure, certification, or other specialized, documented training as a prerequisite to engage in the occupation represented in the ad. (Government Code § 84511.)

Termination Requirements

The Statement of Organization (Form 410) is used to terminate recipient committees. The original and one copy must be filed with the Secretary of State's Political Reform Division. In addition, a copy of the Form 410 must be filed with each filing officer who received a copy of the committee's last campaign statement as contained in California Code of Regulations, title 2, section 18404(c).

The committee is also required to file a final, terminating campaign disclosure statement (Form 460).

For more information contact:

Secretary of State Political Reform Division 1500 11th Street, Fourth Floor, Room #495 Sacramento, CA 95814 (916) 653-6224 Fax: (916) 653-5045 Website: www.sos.ca.gov/campaign-lobbying/contact-us/

Fair Political Practices Commission 428 J Street, Suite 620 Sacramento, CA 95814 Technical Assistance: (916) 322-5660 Toll-Free Helpline: (866) 275-3772 Fax: (916) 322-3711 Website: www.fppc.ca.gov

For further reference regarding all filing requirements, the Fair Political Practices Commission publishes online filing schedules specific to each election cycle and specific to each type of committee at <u>www.fppc.ca.gov</u> under "Campaign Rules, Forms & Manuals."

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APPENDIX A

Suggested Deadlines to Qualify Initiatives

Appendix A: Suggested Deadlines to Qualify Initiatives

The calendar of suggested deadlines included below serve as a guide for proponent(s). The calendar sets forth required action items and associated dates in the initiative process. Please note that the following calendar is <u>not</u> a substitute for California election laws, regulations, or policy. Proponent(s) are responsible for ensuring that all required documents are submitted in accordance to established statutory deadlines and dates. Other factors, such as amending the proposed initiative measure before circulation or the length of time for circulation, will affect the time it takes to complete the process.

Please note that initiative and referendum measures can only qualify to appear on general election ballots. (Cal. Const., art. II, § 8(c); Elections Code § 9016(a).)

Overview of Qualification Methods: Verification of Signatures by Random Sample vs Full Check

Random Sample Method

A random sampling technique of signature verification is required once the Secretary of State determines that the raw count of signatures equals 100 percent or more of the total number of signatures required to qualify the initiative measure. In conducting a random sample, each elections official is required to verify at least 500 signatures or three percent of the number of signatures filed in their office, whichever is greater. If an elections official receives less than 500 petition signatures they are required to verify all the signatures filed in their office. (Elections Code § 9030.)

If upon completion of the random sample, the Secretary of State determines that the number of valid signatures has exceeded 110 percent or more of the total number of signatures needed to qualify, the Secretary of State will notify the counties and proponent(s) that the initiative is made eligible to appear on the next statewide general election ballot, and random sampling will terminate.

Full Check Method

The "full check" signature verification method must be used if, following the random sample, the number of valid signatures falls between 95 percent and 110 percent. The Secretary of State will then direct county elections officials to verify every signature on the petition filed with their office. The full check will add an additional 30 days to the initiative process, as county elections officials determine the total number of qualified signatures and transmit this information to the Secretary of State within this allotted time period. If, upon completion of the full check, it is determined that the proposed initiative has the required amount of valid signatures, the initiative will become eligible for the next statewide general election. (Elections Code § 9031.)

The time frames for both qualification methods are provided on the following pages.

November 3, 2020, General Election Qualifying Using the Random Sample Method

Tuesday, August 20, 2019 – Suggested last day for proponent(s) to submit proposed measure to the Attorney General and request a circulating title and summary.

Thursday, October 24, 2019 – Last day for Attorney General to prepare and issue the circulating title and summary (includes time allotted for fiscal estimate); proponent(s) may begin circulation of the petition.

Tuesday, April 21, 2020 – Last day for proponent(s) to file the petition with county elections officials.

Friday, May 1, 2020 – Last day for county elections officials to complete raw count totals and certify raw numbers to the Secretary of State.

Thursday, May 7, 2020* – Last day for Secretary of State to determine whether the initiative petition meets the minimum signature requirement, generate the random sample, and notify each county elections official of the results.

Friday, June 19, 2020 – Last day for county elections officials to verify and certify results of the random sampling of signatures to the Secretary of State.

Thursday, June 25, 2020* (E-131) – Last day for Secretary of State to determine that the measure qualifies for the ballot or a full check is necessary. At this point, if a full check is necessary, the measure would not qualify for the November 3, 2020, General Election ballot.

Tuesday, November 3, 2020 – General Election Day

November 3, 2020, General Election Qualifying Using the Full Check Method

Tuesday, July 2, 2019 – Suggested last day for proponent(s) to submit proposed measure to the Attorney General and request a circulating title and summary.

Thursday, September 5, 2019 – Last day for Attorney General to prepare and issue the circulating title and summary (includes time allotted for fiscal estimate); and proponent(s) may begin circulation of the petition.

Tuesday, March 3, 2020 – Last day for proponent(s) to file the petition with county elections officials.

Friday, March 13, 2020 – Last day for county elections officials to complete raw count totals and certify raw numbers to the Secretary of State.

Thursday, March 19, 2020* – Last day for Secretary of State to determine whether the initiative petitions meet the minimum signature requirement, generate the random sample, and notify each county elections official of the results.

Friday, May 1, 2020 – Last day for county elections officials to verify and certify results of the random sampling of signatures to the Secretary of State.

Thursday, May 7, 2020* – Last day for Secretary of State to determine whether the measure qualifies for the ballot or a full check is necessary.

Friday, June 19, 2020 – If 100% signature verification is necessary, last day for county elections officials to certify to the Secretary of State the results of the 100% signature verification.

Thursday, June 25, 2020* (E-131) – Last day for Secretary of State to determine that the measure qualifies for the ballot.

Tuesday, November 3, 2020 – General Election Day

APPENDIX B

Further Contact Information

SECRETARY OF STATE

Alex Padilla, Secretary of State 1500 11th Street Sacramento, CA 95814 Elections Division: (916) 657-2166 Political Reform Division: (916) 653-6224 www.sos.ca.gov/campaign-lobbying/

FAIR POLITICAL PRACTICES COMMISSION

Fair Political Practices Commission (FPPC) 428 J Street, Suite 620 Sacramento, CA 95814 (916) 322-5660 www.fppc.ca.gov

LEGISLATIVE COUNSEL

Diane F. Boyer-Vine, Legislative Counsel Room 3021, State Capitol Sacramento, CA 95814 (916) 341-8000 www.legislativecounsel.ca.gov

LEGISLATIVE ANALYST

Gabriel Petek, Legislative Analyst 925 L Street, Suite 1000 Sacramento, CA 95814 (916) 445-4656 www.lao.ca.gov

ATTORNEY GENERAL

Xavier Becerra, Attorney General P.O. Box 944255 Sacramento, CA 94244-2550 (916) 445-9555 (916) 210-6062 www.oag.ca.gov

APPENDIX C

County Elections Officials

Alameda (01)

1225 Fallon Street, Room G-1 Oakland, CA 94612 (510) 272-6973 (510) 272-6982 Fax Hours: 8:30 a.m. - 5:00 p.m. Website: www.acgov.org/rov/index.html

Alpine (02)

99 Water (Federal Express Only) Markleeville, CA 96120 Mailing Address: P.O. Box 158 Markleeville, CA 96120 (530) 694-2281 (530) 694-2491 Fax Hours: 8:30 a.m. - 12:00 p.m. / 1:00 p.m. - 5:00 p.m. E-Mail: <u>coclerk@alpinecountyca.gov</u> Website: http://www.alpinecountyca.gov/index.aspx?NID=179

Amador (03)

810 Court Street Jackson, CA 95642-2132 (209) 223-6465 (209) 223-6467 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail<u>: Elections@amadorgov.org</u> Website: www.co.amador.ca.us/government/elections

Butte (04)

155 Nelson Ave. Oroville, CA 95965-3411 (530) 538-7761 (800) 894-7761 (Butte County Only) (530) 538-6853 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail<u>: elections@buttecounty.net</u> Website: <u>buttevotes.net</u>

Calaveras (05)

Elections Department 891 Mountain Ranch Road San Andreas, CA 95249 (209) 754-6376 (209) 754-6733 Fax Hours: 8:00 a.m. - 4:00 p.m. E-Mail: <u>elections@co.calaveras.ca.us</u> Website: <u>http://elections.calaverasgov.us/</u>

Colusa (06)

546 Jay Street, Suite 200 Colusa, CA 95932 (877) 458-0500 (530) 458-0512 Fax Hours: 8:30 a.m. - 4:00 p.m. E-Mail: <u>ccclerk@countyofcolusa.org</u> Website: www.countyofcolusa.org/index.aspx?NID=197

Contra Costa (07)

555 Escobar Street Mailing Address: P.O. Box 271 Martinez, CA 94553 (925) 335-7800 (877) 335-7802 (Domestic) (925) 335-7838 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: voter.services@vote.cccounty.us Website: www.cocovote.us

Del Norte (08)

981 H Street, Room 160 Crescent City, CA 95531 (707) 464-7216 (707) 465-0383 (707) 465-0321 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>anorthrup@co.del-norte.ca.us</u> Website: <u>www.co.del-norte.ca.us</u>

El Dorado (09)

2850 Fairlane Court Placerville, CA 95667 Mailing Address: P.O. Box 678001 Placerville, CA 95667 (530) 621-7480 (530) 626-5514 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@edcgov.us</u> Website: www.edcgov.us/elections

Fresno (10)

2221 Kern Street Fresno, CA 93721 (559) 600-8683 (559) 488-3279 Fax Hours: 8:30 a.m. - 4:00 p.m. E-Mail: <u>clerk-elections@co.fresno.ca.us</u> Website: <u>www.fresnovote.com</u>

Glenn (11)

516 W. Sycamore Street Willows, CA 95988 (530) 934-6414 (530) 934-6571 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@countyofglenn.net</u> Website: <u>www.countyofglenn.net/govt/departments/elections/</u>

Humboldt (12)

2426 6th Street Eureka, CA 95501 (707) 445-7481 (707) 445-7204 Fax Hours: 8:30 a.m. - 12:00 p.m. / 1:00 p.m. - 5:00 p.m. E-Mail: <u>humboldt_elections@co.humboldt.ca.us</u> Website: <u>www.co.humboldt.ca.us/election</u>

Imperial (13)

940 W. Main Street, Suite 206 El Centro, CA 92243 (442) 265-1060 (442) 265-1062 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>DebbiePorter@co.imperial.ca.us</u> Website: <u>www.co.imperial.ca.us/regvoters</u>

Inyo (14)

168 N. Edwards Street Independence, CA 93526 Mailing Address: P.O. Drawer F Independence, CA 93526 (760) 878-0224 (760) 878-1805 Fax Hours: 8:00 a.m. - 12:00 p.m. / 1:00 p.m. - 5:00 p.m. E-Mail: <u>kfoote@inyocounty.us</u> Website: <u>http://elections.inyocounty.us/</u>

Kern (15)

Elections Office 1115 Truxtun Avenue, First Floor Bakersfield, CA 93301 (661) 868-3590 (800) 452-8683 (661) 868-3768 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: elections@co.kern.ca.us Website: http://elections.co.kern.ca.us/elections/

Kings (16)

Government Center 1400 West Lacey Boulevard Hanford, CA 93230 (559) 852-4401 (559) 585-8453 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections2008@co.kings.ca.us</u> Website: <u>http://www.countyofkings.com/departments/general-services/assessor-clerk-recorderelections</u>

Lake (17)

255 North Forbes Street Lakeport, CA 95453 (707) 263-2372 (707) 263-2742 Fax Hours: 8:00 a.m. - 5:00 p.m., closed Fridays E-Mail: <u>mailto:diane.fridley@lakecountyca.gov</u> Website: www.co.lake.ca.us/Government/Directory/ROV.htm

Lassen (18)

220 South Lassen Street, Suite 5
Susanville, CA 96130
(530) 251-8217
(530) 257-3480 Fax
Hours: 9:00 a.m. - 12:00 p.m. / 1:00 p.m. - 4:00 p.m.
E-Mail: <u>Icclerk@co.lassen.ca.us</u>
Website: www.lassencounty.org/dept/county-clerk-recorder/elections/

Los Angeles (19)

12400 Imperial Hwy. Norwalk, CA 90650 Mailing Address: P.O. Box 1024 Norwalk, CA 90651-1024 (800) 815-2666 (562) 929-4790 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>voterinfo@rrcc.lacounty.gov</u> Website: www.lavote.net

Madera (20)

200 W. 4th Street Madera, CA 93637 (559) 675-7720 (559) 675-7870 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>electionsinfo@co.madera.ca.gov</u> Website: <u>www.votemadera.com</u>

Marin (21)

3501 Civic Center, Room 121 San Rafael, CA 94903 Mailing Address: P.O. Box E San Rafael, CA 94913-3904 (415) 473-6456 (415) 473-6447 Fax Hours: 8:00 a.m. - 4:30 p.m. E-Mail: <u>elections@marincounty.org</u> Website: <u>www.marinvotes.org</u>

Mariposa (22)

Hall of Records 4982 10th Street Mariposa, CA 95338 Mailing Address: P.O. Box 247 Mariposa, CA 95338 (209) 966-2007 (209) 966-6496 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>cmorrow@mariposacounty.org</u> Website: <u>www.mariposacounty.org/index.asp?nid=87</u>

Mendocino (23)

Elections Department 501 Low Gap Rd., Room 1020 Ukiah, CA 95482 (707) 234-6819 (707) 463-6597 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>acr@co.mendocino.ca.us</u> Website: <u>http://www.mendocinocounty.org/assessor-county-clerk-recorder-elections/elections</u>

Merced (24)

2222 "M" Street, Room 14 Merced, CA 95340 (209) 385-7541 (209) 385-7387 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>webmaster@co.merced.ca.us</u> Website: http://www.co.merced.ca.us/2379/elections/

Modoc (25)

108 E. Modoc Street Alturas, CA 96101 (530) 233-6205 (530) 233-6666 Fax Hours: 8:30 a.m. - 12:00 p.m. / 1:00 p.m. - 5:00 p.m. E-Mail: <u>darcylocken@co.modoc.ca.us</u> Website: <u>http://www.co.modoc.ca.us/departments/elections</u>

Mono (26)

(Library Building) 74 N. School Street, Annex I Bridgeport, CA 93517 Mailing Address: P.O. Box 237 Bridgeport, CA 93517 (760) 932-5537 (760) 932-5531 Fax Hours: 8:00 a.m. - 5:00 p.m. Website: www.monocounty.ca.gov/elections

Monterey (27)

1441 Schilling Place – North Building Salinas, CA 93901 Mailing Address: P.O. Box 4400 Salinas, CA 93912 (831) 796-1499 (831) 755-5485 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@co.monterey.ca.us</u> Website: www.montereycountyelections.us

Napa (28)

Napa County Registrar of Voters 1127 1st Street, Suite E Napa, CA 94559 (707) 253-4321 (707) 253-4390 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@co.napa.ca.us</u> Website: http://www.countyofnapa.org/Elections/

Nevada (29)

950 Maidu Avenue, Suite 250 Nevada City, CA 95959 (530) 265-1218 (530) 265-9829 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>gregory.diaz@co.nevada.ca.us</u> Website: http://www.mynevadacounty.com/1847/Elections-Voting

Orange (30)

1300 South Grand Ave., Bldg. C Santa Ana, CA 92705 Mailing Address: P.O. Box 11298 Santa Ana, CA 92711 (714) 567-7600 (714) 567-7556 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: ocvoter@ocgov.com Website: <u>www.ocvote.com</u>

Placer (31)

2956 Richardson Drive Auburn, CA 95603 Mailing Address: P.O. Box 5278 Auburn, CA 95604 (530) 886-5650 (800) 824-8683 (530) 886-5688 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>election@placer.ca.gov</u> Website: <u>www.placerelections.com</u>

Plumas (32)

520 Main Street, Room 102, Courthouse Quincy, CA 95971 (530) 283-6256 (530) 283-6155 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@countyofplumas.com</u> Website: www.countyofplumas.com/index.aspx?NID=142

Riverside (33)

2724 Gateway Drive Riverside, CA 92507-0918 (951) 486-7200 (951) 486-7272 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>rovweb@co.riverside.ca.us</u> Website: <u>www.voteinfo.net</u>

Sacramento (34)

7000 65th Street, Ste A Sacramento, CA 95823-2315 (916) 875-6451 (916) 875-5130 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>voterinfo@saccounty.net</u> Website: www.elections.saccounty.net/Pages/default.aspx

San Benito (35)

Hall of Records (old Courthouse) 440 Fifth Street, 2nd Floor, Room 206 Hollister, CA 95023-3843 Bi-Lingual Contacto: Francisco Diaz (831) 636-4016 (831) 636-2939 Fax Hours: 8:00 a.m. – 5:00pm. E-Mail: <u>cclerk@cosb.us</u> Website: <u>www.sbcvote.us</u>

San Bernardino (36)

777 East Rialto Avenue San Bernardino, CA 92415-0770 (909) 387-8300 (909) 387-2022 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>rovwebmail@rov.sbcounty.gov</u> Website: <u>www.sbcountyelections.com/</u>

San Diego (37)

5600 Overland Avenue San Diego, CA 92123 Mailing Address: P.O. Box 85656 San Diego, CA 92186-5656 (858) 565-5800 (800) 696-0136 (858) 694-2955 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>rovmail@sdcounty.ca.gov</u> Website: www.sdvote.com

San Francisco (38)

City Hall - 1 Dr. Carlton B Goodlett Place, Room 48 San Francisco, CA 94102-4635 (415) 554-4375 (415) 554-7344 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>sfvote@sfgov.org</u> Website: <u>sfelections.org</u>

San Joaquin (39)

44 N. San Joaquin Street, Suite 350 Stockton, CA 95202 Mailing Address: P.O. Box 810 Stockton, CA 95201 (209) 468-2885 (209) 468-2889 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>vbm@sjgov.org</u> Website: www.sjcrov.org

San Luis Obispo (40)

1055 Monterey Street, Room D-120 San Luis Obispo, CA 93408 (805) 781-5228 (805) 781-1111 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@co.slo.ca.us</u> Website: www.slocounty.ca.gov/clerk.htm

San Mateo (41)

40 Tower Road San Mateo, CA 94402 (650) 312-5222 (650) 312-5348 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>registrar@smcare.org</u> Website: <u>www.smcacre.org</u>

Santa Barbara (42)

4440-A Calle Real Santa Barbara, CA 93110 Mailing Address: P.O. Box 61510 Santa Barbara, CA 93160-1510 (805) 568-2200 (800) 722-8683 (805) 568-2209 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>electionssupport@co.santa-barbara.ca.us</u> Website: <u>www.sbcvote.com/Elections/home.sbc</u>

Santa Clara (43)

1555 Berger Drive, Bldg. 2 San Jose, CA 95112 Mailing Address: P.O. Box 611360 San Jose, CA 95161-1360 (408) 299-8683 (866) 430-8683 (408) 998-7314 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>registrar@rov.sccgov.org</u> Website: <u>www.sccvote.org</u>

Santa Cruz (44)

701 Ocean Street, Room 310 Santa Cruz, CA 95060-4076 (831) 454-2060 (831) 454-2445 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: gail.pellerin@santacruzcounty.us Website: www.votescount.com

Shasta (45)

1643 Market Street Redding, CA 96001 Mailing Address: P.O. Box 990880 Redding, CA 96099-0880 (530) 225-5730 (530) 225-5454 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>countyclerk@co.shasta.ca.us</u> Website: www.elections.co.shasta.ca.us

Sierra (46)

100 Courthouse Square, Room 11 P.O. Drawer D Downieville, CA 95936-0398 (530) 289-3295 (530) 289-2830 Fax Hours: 9:00 a.m. - 12:00 p.m. / 1:00 p.m. - 4:00 p.m. E-Mail: <u>hfoster@sierracounty.ca.gov</u> Website: <u>www.sierracounty.ca.gov</u>

Siskiyou (47)

510 North Main Street Yreka, CA 96097-9910 (530) 842-8084 (530) 841-4110 Fax Hours: 9:00 a.m. - 12:00 p.m. / 1:00 p.m. - 4:00 p.m. E-Mail: <u>csetzer@co.siskiyou.ca.us</u> Website: http://www.co.siskiyou.ca.us/page/elections-registrar-of-voters-0

Solano (48)

675 Texas St, Ste 2600 Fairfield, CA 94533 (707) 784-6675 (888) 933-8683 (707) 784-6678 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@solanocounty.com</u> Website: www.solanocounty.com/depts/rov/default.asp

Sonoma (49)

435 Fiscal Drive Santa Rosa, CA 95403 Mailing Address: P.O. Box 11485 Santa Rosa, CA 95406-1485 (707) 565-6800 (707) 565-6843 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>rov-info@sonoma-county.org</u> Website: <u>https://sonoma-county.ca.gov/vote</u>

Stanislaus (50)

1021 I Street, Suite 101 Modesto, CA 95354-2331 (209) 525-5200 (209) 525-5802 Fax Hours: 8:00 a.m. - 4:00 p.m. E-Mail: <u>stanvote@stancounty.com</u> Website: <u>http://stanvote.com</u>

Sutter (51)

1435 Veterans Memorial Circle Yuba City, CA 95993 (530) 822-7122 (530) 822-7587 Fax Hours: 8:00 a.m. - 5:00 p.m. Website: www.co.sutter.ca.us

Tehama (52)

633 Washington Street, Room 17 Red Bluff, CA 96080 Mailing Address: P.O. Box 250 Red Bluff, CA 96080-0250 (530) 527-8190 (530) 527-1140 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>ivise@co.tehama.ca.us</u> Website: <u>www.co.tehama.ca.us</u>

Trinity (53)

11 Court Street Weaverville, CA 96093 Mailing Address: P.O. Box 1215 Weaverville, CA 96093-1258 (530) 623-1220 (530) 623-8398 Fax Hours: 9:00 a.m. - 1:00 p.m. / 2:00 p.m. - 4:00 p.m. E-Mail: <u>elections@trinitycounty.org</u> Website: <u>http://www.trinitycounty.org/elections</u>

Tulare (54)

5951 South Mooney Blvd. Visalia, CA 93277 (559) 624-7300 (559) 737-4498 Fax Hours: M-Th 7:30 a.m. - 5:30 p.m., F 8:00 a.m. - 12:00 p.m. E-Mail: <u>absentee@co.tulare.ca.us</u> Website: www.tularecoelections.org/elections

Tuolumne (55)

2 South Green Street Sonora, CA 95370-4696 (209) 533-5570 (209) 694-8931 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>clerk@tuolumnecounty.ca.gov</u> Website: www.co.tuolumne.ca.us/index.aspx?nid=194

Ventura (56)

800 South Victoria Avenue, L-1200 Ventura, CA 93009-1200 (805) 654-2664 (805) 648-9200 Fax Hours: 8:00 a.m. - 5:00 p.m. Website: http://recorder.countyofventura.org/elections.htm

Yolo (57)

625 Court Street, Room B-05 Woodland, CA 95695 Mailing Address: P.O. Box 1820 Woodland, CA 95776-1820 (530) 666-8133 (530) 666-8123 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>cntyclrk@yoloelections.org</u> Website: www.yoloelections.org

Yuba (58)

915 8th Street, Suite 107 Marysville, CA 95901-5273 (530) 749-7855 (530) 749-7854 Fax Hours: 8:00 a.m. - 5:00 p.m. E-Mail: <u>elections@co.yuba.ca.us</u> Website: <u>http://elections.co.yuba.ca.us/</u>

APPENDIX D

Sample Petition

[A one-inch blank space must be left at the top of each page of the petition. \$100]

The Attorney General of California has prepared the following circulating title and summary of the chief purposes and points of the proposed measure:

[Here set forth the unique numeric identifier followed by the circulating title and summary prepared by the Attorney General. This unique numeric identifier and circulating title and summary must also be printed across the top of each page of the petition whereon signatures are to appear, in Roman boldface type not smaller than 12-point. (§ 9008)]

NOTICE TO THE PUBLIC

THIS PETITION MAY BE CIRCULATED BY A PAID SIGNATURE GATHERER OR A VOLUNTEER. YOU HAVE THE RIGHT TO ASK. [12-point type (§ 101)]

THE PROPONENTS OF THIS PROPOSED INITIATIVE MEASURE HAVE THE RIGHT TO WITHDRAW THIS PETITION AT ANY TIME BEFORE THE MEASURE QUALIFIES FOR THE BALLOT. [12-point type (§ 101)]

			This column for official use only.
≻	1. Print Your Name:	Residence Address ONLY:	
Z	Sign As Registered To Vote:	City:Zip:	
	2. Print Your Name:	Residence Address ONLY:	
2	Sign As Registered To Vote:	City: Zip:	
Ш	3. Print Your Name:	Residence Address ONLY:	
VOT	Sign As Registered To Vote:	City:Zip:	
Δ	4. Print Your Name:	Residence Address ONLY:	
К Ш	Sign As Registered To Vote:	City: Zip:	
ш	5. Print Your Name:	Residence Address ONLY:	
ST	Sign As Registered To Vote:	City: Zip:	
Ū	6. Print Your Name:	Residence Address ONLY:	
К Ш	Sign As Registered To Vote:	City: Zip:	

DECLARATION OF CIRCULATOR

(to be completed after above signatures have been obtained)

I,	, am 18 years of age or older. My residence address is
(address, city, state,	
petition is, to the best of my information and belief, th	appended signatures being written. Each signature on this ne genuine signature of the person whose name it purports to
	etween the dates ofand(month, day, year).
	he State of California that the foregoing is true and correct.
Executed on,, at, at,	(place of signing)

(complete signature indicating full name of circulator)

Statewide Initiative Guide

[NOTE: It is recommended that a space approximately 1/2 inch wide be left along the left margin opposite the signatures, as shown, for the clerks' use in verifying signatures.]

[A one-inch blank space must be left at the top of each page of the petition. \$100]

Initiative Measure to be Submitted Directly to the Voters

[This heading must be printed in 12-point or larger Roman boldface type. (§ 9008)]

The Attorney General of California has prepared the following circulating title and summary of the chief purposes and points of the proposed measure:

[INSERT ATTORNEY GENERAL CIRCULATING TITLE AND SUMMARY]

[Roman boldface type not smaller than 12-point. (§ 9008)]

To the Honorable Secretary of State of California

We, the undersigned, registered, qualified voters of California, residents of ______County (or City and County), hereby propose amendments to [(the Constitution of California) (the ______ Code, relating to ______)] and petition the Secretary of State to submit the same to the voters of California for their adoption or rejection at the next succeeding general election or at any special statewide election held prior to that general election or as otherwise provided by law. The proposed [(constitutional) (statutory)] amendments read as follows:

[NOTE: Within each set of brackets in the text above, the proponent must select the information within one set of parentheses for printing on the petition. (§ 9009)]

[Insert full title and text of measure]

APPENDIX E

25% Signature Threshold Certification

Sample of 25% Signature Threshold Certification

Date

Secretary of State 1500 11th Street Sacramento, CA 95814

Secretary Padilla:

In accordance with California Elections Code section 9034, I/we, [name of proponent(s)], proponent(s) of Secretary of State Initiative Number [####], entitled [circulating title and - summary], hereby certify that at least 25 percent of the [number of required signatures] required number of signatures to qualify the initiative measure for the ballot has been obtained.

I certify under penalty of perjury under the laws of the State of California that the foregoing paragraph is true and correct.

Signature of Proponent(s)

Date

Place of Execution